



Foreign Agricultural Service

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Croatia

Poultry and Products

Update

2003

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Report Highlights: Poultry production and consumption have risen in recent years and are expected to continue to grow. Croatia has a domestic surplus of poultry meat but there is negligible domestic production of mechanically deboned meat (MDM) to supply the growing domestic meat processing industry. Unfortunately, U.S. suppliers are being shut out of the MDM market due to EU-related phytosanitary restrictions.

This report updates HR2020 with new information on Croatian poultry tariff rates and importers of poultry products.

Includes PSD changes: No
Includes Trade Matrix: No
Unscheduled Report
Vienna [AU1], HR

I. Market Overview

Poultry is one of the few agricultural sectors in Croatia where production exceeds domestic demand and exports exceed imports. Croatia produces 107% of its poultry meat needs and 102% of domestic egg needs.

Imports and Exports

Year	HS 0207 (poultry meat)		HS 0407 (poultry eggs)	
	Imports	Exports	Imports	Exports
1999	1,427MT (\$2,369,000)	2,453MT (\$3,060,000)	170MT (\$1,223,000)	1,642MT (\$1,676,000)
2000	1,550MT (\$1,592,000)	1,593MT (\$2,183,000)	205MT (\$1,265,000)	488MT (\$555,000)
2001	3,744MT (\$3,983,000)	3,181MT (\$3,810,000)	714MT (\$2,653,000)	1,013MT (\$976,000)
2002	3,162MT (\$3,116,378)	2,576MT (\$3,416,892)	1,166MT (\$3,524,521)	486MT (\$468,244)

In 2001 the value of MDM imports (HS 0207.41) was over \$3 million. CY 2001 imports from the United States were \$260,000 but in 2002 imports dropped to zero. Croatian meat processing companies have started exporting to the EU and now buy MDM only from EU approved plants and supplying countries, thereby shutting out U.S. firms.

MDM Imports Are Up

Chicken cuts & offal, except livers (HS 0207.41)

Croatia	Top Ten Suppliers of MDM							
	1998		1999		2000		2001	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	Metric Tons	1000\$	Metric Tons	1000\$	Metric Tons	1000\$	Metric Tons	1000\$
Netherlands	191	136	166	122	250	162	399	1,047
Germany	0	0	0	0	190	201	777	517
France	311	295	106	80	243	257	551	512
Belgium	0	0	0	0	5	4	781	451
C h i n a (P e o p l e s Republic of)	117	269	639	1,555	117	284	146	362
United States	18	10	21	14	0	0	368	260
Italy	40	40	0	0	0	0	152	102
Argentina	0	0	0	0	0	0	14	46
Spain	0	0	0	0	0	0	21	17
Ireland	0	0	0	0	0	0	1	6
Other	162	180	145	118	137	96	2	3
World	839	930	1,077	1,887	942	1,006	3,212	3,322
<i>NA - Data not available (not reported)</i>					<i>Data:</i>			
<i>Harmonized Tariff Schedule (HS 6 Digit)</i>								
<i>Source: FAS' Global Agricultural Trade System using data from the United Nations Statistical Office</i>								

Production :

Year	Number of birds (poultry)
1997	10,945,000
1998	9,959,000
1999	10,871,000
2000	11,256,000
2001	11,747,000

Average	10,956,000
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Annual Production of poultry meat is about 90,654MT and 915,198,000 eggs. The average yearly per head consumption of eggs is currently about 190-202. Nearly all of the poultry produced in Croatia is chicken and there are no major producers of turkey or waterfowl.

In 2002, the government subsidized poultry production at the rate of Kn12/bird (\$1.69/bird). In 2003, Croatia will have a new system of subsidies that will only make payments to producers of traditional Croatian breeds. The subsidy rate will be Kn8/ bird (\$1.13/bird).

(Exchange rate on 02/27/2003:\$1 = Kn7.098)

Consumption and Trends

Total annual consumption of poultry meat is about 85,000MT and for eggs 900,000,000 eggs. The consumption of poultry meat is growing fast. Poultry is competitively priced relative to other meats and outbreaks of BSE and FMD in Western Europe have tainted the image of beef and pork.

Table of average consumption per head

Year	Poultry	Eggs
1998	17.78kg	10.65kg
1999	18.54kg	9.90kg
2000	19.70kg	9.32kg
2001	19.31kg	10.81kg

The 2005 forecast for total Croatian poultry meat consumption is between 100,000MT and 120,000MT of poultry meat and 931,000,000 to 944,000,000 eggs.

Tariffs & Import Procedures

(See Appendix A)

Import procedures for poultry meat can be found at

<http://www.veterinarstvo.hr/import/import6.html>

A more detail report on food import regulations may be found in FAIRS report [HR2009](#).

Importers of Poultry

Most of importers have their own poultry production. The list that can be seen here is obtained at Croatian Chamber of Economy and they form the list on a basis of a report from Croatian Customs.

Poultry Importers				
Company	Address	Town and ZIP	Telephone	Fax
Vindija d.d.	Medjimurska 6	Varazdin 42000	001/42/399999	001/42/399350
Perutnina-Zagreb d.d.	Bolnicka c. 94	Zagreb-Susedgrad 10090	001/1/3454830	001/1/3457444
Gavrilovic d.o.o.	Gavrilovicev trg 1	Petrinja 44250	001/44/811266	001/44/814041
Danica d.o.o.	Dj e l e k o v e c k a cesta 21	Koprivnica 48000	001/48/647066	001/48/647067
Pivka d.o.o.	Zametska bb	Rijeka 51000	001/51/641422	001/51/643468
Koka d.o.o.	Jalkovecka bb	Varazdin 42000	001/42/399999	001/42/399444
Mesna industrija braca Pivac d.o.o.	Tezacka 13	Vrgorac 21276	001/21/674433	001/21/674477
Velimex d.o.o.	Zabica bb	Rijeka 51000	001/51/214580	001/51/214580
Techini d.o.o.	Creska 43	Mali Losinj 51550		
Feropromet	Srednja 12	Baranjsko Petrovo Selo 31322		
Vajda-peradarstvo d.d.	Trg bana J. Jelacica 6	Zagreb 10000	001/1/4814900	001/1/4816923
Dal-Emona	Ulica Ivana Kukuljevca 6	Split 21000	001/21/521200	001/21/583897
Euroviba d.d.	Splitska 1	Sinj 21230		
Kras Rijeka d.o.o.	Brace Bacic 37	Rijeka 51000	001/51/637368	001/51/637369
Tomy commerce d.o.o.	Matoseva 29	Split 21000	001/21/202666	001/21/202655
Zagorje distribucija d.o.o.	Belec 10	Belec 49254	001/49/460101	001/49/460490
Monrmarte	Barutanski Jarak 42	Zagreb 10000		

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Agriculture, Food Industry and Forestry Department
Roseveltov trg 2
P.O. Box 630
10000 Zagreb
tel. 00385 (0)1 4826066
00385 (0)1 4826068
fax. 00385 (0)1 4561545
e-mail: poljoprivreda@hgk.hr
web page: www.hgk.hr

Government of Republic of Croatia
Ministry of Agriculture and Forestry
Grada Vukovara 78
10000 Zagreb
tel. 00385(0)1 6106111
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e-mail: office@mps.hr
web page: www.mps.hr

Appendix A - Tariffs

The most recent tariffs can be found at www.carina.hr.

Notes:

The European Union has a 550 MT tariff rate quota (TRQ) for products falling under HS code HS0207, and Slovenia has 300 MT TRQ for products falling under HS code HS0207. The in-quota duty rate is zero. Bulgaria has 28% custom duty for HS codes 02071210 and 02071290; and 10% custom duty for HS codes 02071491, 02072791, 02073681, 02073685, and 02073689. Imports from Bosnia and Herzegovina and Macedonia are duty free.

Prilog 1a and 11 = TRQ allocations in the prilog section of the tariff schedule (at web page www.carina.hr)

MFN for HS codes 020732, 020733, 020734, 020735, 020736 is 35%.

HS code	Measure	MFN custom rate
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0207		
020711		
02071110	kg	10 + 51,8 €/100 kg Max 48,2
0207111010	kg	10 + 32,3 €/100 kg Max 35
02071130	kg	10 + 51,8 €/100 kg Max 48,2
0207113010	kg	10 + 32,3 €/100 kg Max 35
02071190	kg	10 + 51,8 €/100 kg Max 48,2
0207119010	kg	10 + 32,3 €/100 kg Max 35
020712		
02071210	kg	10 + 53,2 €/100 kg Max 41,6
0207121010	kg	20
02071290	kg	10 + 53,2 €/100 kg Max 41,6
0207129010	kg	20
020713		
02071310	kg	10 + 69,0 €/100 kg Max 48,2

0207131010	kg	10 + 116,0 €/100 kg Max 48,2
0207131020	kg	20
02071320	kg	10 + 69,0 €/100 kg Max 48,2
0207132010	kg	20
02071330	kg	10 + 69,0 €/100 kg Max 48,2
0207133010	kg	20
02071340	kg	10 + 69,0 €/100 kg Max 48,2
0207134010	kg	20
02071350	kg	10 + 69,0 €/100 kg Max 48,2
0207135010	kg	20
02071360	kg	10 + 69,0 €/100 kg Max 48,2
0207136010	kg	20
02071370	kg	10 + 69,0 €/100 kg Max 48,2
0207137010	kg	20
02071391	kg	10 + 69,0 €/100 kg Max 48,2
02071399	kg	10 + 69,0 €/100 kg Max 48,2
020714		
02071410	kg	5 + 51,5 €/100 kg Max 25
0207141010	kg	5 + 68,9 €/100 kg Max 27,8
0207141020	kg	20

02071420	kg	5 + 51,5 €100 kg Max 25
0207142010	kg	20
02071430	kg	5 + 51,5 €100 kg Max 25
0207143010	kg	20
02071440	kg	5 + 51,5 €100 kg Max 25
0207144010	kg	20
02071450	kg	5 + 51,5 €100 kg Max 25
0207145010	kg	20
02071460	kg	5 + 51,5 €100 kg Max 25
0207146010	kg	20
02071470	kg	5 + 51,5 €100 kg Max 25
0207147010	kg	20
02071491	kg	5 + 37,5 €100 kg Max 25